

1. FINANCIAL POSITION (from audit) *Round off all figures to dollars or thousands of dollars*

Fund	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Prior Year Total
<i>Assets:</i>					
Total Current Assets					
Property, Plan & Equipment Net					
Endowment					
Other non-current assets					
(1) Total Assets					
<i>Liabilities:</i>					
Total Current Liabilities					
Property, Plant & Equipment, (long term debt)					
Other Liabilities					
(2) Total Liabilities					
(3) Net Assets: (1) – (2)					
Total Liability and Net Assets (2) + (3)					

2. INCOME AND EXPENSE STATEMENT

	<u>Audited</u> Unrestricted	<u>Audited</u> Temporarily & Permanently Restricted	<u>Audited</u> Totals	Current Year Operating Budget/Forecast
<u>Operating & Other Income</u>				
Service fees, tuition & program Income				
Government Sources (contracts, grants, etc.)				
Endowments & Interest				
Misc., Specify if significant				
Subtotal. Operating Income:				
<u>Contributions from:</u>				
Individuals				
United Way, Other federated Sources				
Corporations & Business Entities				
Foundations				
Net from Special Events				
Other, specify if significant				
Subtotal: Contributions:				
Total Income:				
Expenses:				
Direct Program Services				
Total salaries, benefits & Related Costs				
Building & Equipment Maintenance				
Taxes, insurance, interest				
Fund Raising & Financial Development Costs				
Administrative & General Costs				
Other, Specify if significant				
Total Expenses:				

If expenses exceeded income for audited year, how has the deficit been financed?

3. GENERAL FIDUCIARY QUESTIONS

How much does the organization owe to banks, other lending institutions or individuals? \$ _____
 Of this sum, \$ _____ was secured, \$ _____ was unsecured
 Of this sum, how much was due to: Operational debt? \$ _____ Capital debt? \$ _____ Other debt? \$ _____
 What was the total outlay for interest expense the past fiscal year? \$ _____
 What were or are the plans for the handling of this debt?

F. Project Budget

TOTAL BUDGET FOR THE PROGRAM OR PROJECT (NOT AGENCY) \$ _____
 SPENT OVER WHAT TIME PERIOD? _____

Summarize expense classifications by amount below, and attach a separate, detailed budget sheet.

Amount	Classification	Amount	Classification
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

G. List other sources of funding for this project.

Amount	Classification	Amount	Classification
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

H. Amount requested from Junior League of Bakersfield: \$ _____

I. List other potential funding sources for this project.

Amount	Classification	Amount	Classification
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

J. Please answer the following questions in 3 pages or less:

Project Implementation

1. How will the project be carried out?
2. What are the specific goals and objectives? How will they be measured?
3. Describe project evaluation strategies that will be utilized (how, when, by whom).
4. What is the project timeline? How will JLB assistance be phased out?

JLB and Your Organization

The Junior League of Bakersfield provides administrative, financial and volunteer support to its projects. A committee of approximately 4-6 volunteers, headed by a JLB member, will be assigned to your project and will serve as the primary contact and support for the duration of your association with JLB, which can continue for several years if conditions are met and annual renewal is supported by the membership.

1. Provide specific job descriptions for the Project Chair and a committee of volunteers, including hours of commitment, skills, training and specific duties.
2. What training opportunities are available for all JLB members?
3. How does your organization's marketing strategy involve JLB?
4. Is there a plan for local or state advocacy that relates to your project? How does it involve the community?

Submit or mail eleven (11) copies of the application by 12-3-08 to:
 Junior League of Bakersfield, Attention: Cynthia Hurley Chair
 1928 19th Street, Bakersfield CA 93301 Mailing Address: P.O. 2920, Bakersfield, CA 93303 8-30-07